

PRACTICAL LAW, CORPORATE TRANSACTIONS
New resources – coming soon

This is a list of resources planned for development by 31 March 2017 for the Corporate Transactions practice area of Practical Law Australia.

Practical Law is a dynamically evolving service. We may add to, remove and change the documents and resources in the content plan to meet the needs of our subscribers, customer feedback and publishing processes.

This document is for information purposes only and does not have contractual or other legal effect.

CORPORATE TRANSACTIONS

- **Share acquisitions: private**
 - Checklist, Share purchase agreement, buyer friendly provisions
 - Standard clause, Retention (warranty claims): share purchase agreement
 - Standard clause, Deferred consideration and set-off (no escrow account): share purchase agreement
 - Standard clause, Deferred consideration and set-off (including escrow account): share purchase agreement
 - Flowchart, Acquiring a proprietary company

- **Asset acquisitions**
 - Toolkit, Asset acquisitions
 - Standard document, Deed of termination of contract
 - Standard clause, Retention (warranty claims): asset purchase agreement
 - Checklist, Legal due diligence: asset acquisitions
 - Checklist, Asset acquisitions: buyer friendly provisions

- **Execution formalities**
 - Toolkit, Powers of attorney
 - Practice note, Recommended procedures for remote or virtual signings
 - Standard document, Power of attorney (NSW): general or specific power of attorney

- Standard document, Power of attorney (Vic): general or specific power of attorney
- Standard document, Power of attorney (SA): general or specific power of attorney
- Standard document, Power of attorney (ACT): general or specific power of attorney
- Standard document, Power of attorney (WA): general or specific power of attorney
- Standard document, Power of attorney (Qld): general or specific power of attorney
- Standard document, Power of attorney (NT): general or specific power of attorney
- Standard document, Power of attorney (Tas): general or specific power of attorney
- Standard document, Template email for remote signings: Approach 1 (print and sign entire document)
- Standard document, Template email for remote signings: Approach 2 (print and sign signature page only)
- Standard document, Template email for remote signings (attaching signature pages): Approach 3 (sign signature page in advance)
- Standard document, Template email for remote signings (authority to close): Approach 3 (sign signature page in advance)
- Standard document, Resolution (board): authorising the grant of a power of attorney
- Flowchart: recommended protocols for remote or virtual signings

NEW CORPORATE TRANSACTIONS TOPICS SCHEDULED FOR 2017

(Subject to change)

- Returns of value
- Equity capital markets